

CIRCULAR

Circular No.	20260616-2
Circular Date	20260616
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$200,000,000 5.180 per cent. Senior Notes due 2029 to be consolidated and form a single series with the U.S.\$450,000,000 5.180 per cent. Senior Notes due 2029 by HDFC Bank Limited
Attachments	No Attachment



Date: June 16th, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$200,000,000 5.180 per cent. Senior Notes due 2029 to be consolidated and form a single series with the U.S.\$450,000,000 5.180 per cent. Senior Notes due 2029 under the U.S.\$4,000,000,000 Medium Term Note Programme by HDFC Bank Limited acting through its GIFT-City Branch

Participants and Trading Members of the Exchange are hereby informed that 'HDFC Bank Limited' has issued the under mentioned additional Senior Secured Notes and same is available for trading on India INX trading platform with effect from Today, June 16, 2026.

Details of the Listing:

Issue of U.S.\$200,000,000 5.180 per cent. Senior Notes due 2029 (to be consolidated and form a single series with the U.S.\$450,000,000 5.180 per cent. Senior Notes due 2029)

Issuer Name	HDFC Bank Limited acting through its GIFT-City Branch
Type of Issue	Drawdown
Issue Date	15 th February 2024
Issue Size	USD 200,000,000 (USD Two Hundred Million)
Coupon Rate	5.180 per cent
Maturity Date	15 th February 2029
Credit Ratings	Moody's: Baa3 S&P: BBB
ISIN	XS2762289945
Scrip Code	1100102
Security Symbol	5180HDFC0229
Minimum Denominations	USD 200,000 and, in excess thereof, integral multiples of USD 1,000
Contract Master Token Number	1100082
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas

Head - Business Operations